



Expect Success Inc.
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Counseling, Life Coaching &
Business Consulting

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Expect Success, Inc.

Business Coaching & Workshop Intake Request Form

Expect Success specializes in providing a number of services connected with Business Coaching and counseling. Please select from the following:

- Motivational Talk** – Suited to a business luncheon or a company staff day. The topic may be discussed and chosen to meet the company's needs.
- Executive Mentoring** – When a manager needs professional guidance processing important decisions involving employees from a psyche-emotional or behavioral perspective.
- Coaching for Creativity** – Businesses are driven by new and innovative ideas. Expect Success can help you tap into your creative core, and to teach others to do the same.
- Achieving the Right Balance** – Finding the balance between work and family. Many professionals struggle to find this delicate and sometimes elusive balance.

The following is a sampling of the workshops that may be worked on with groups of peers – typically numbering approximately 8-15 persons:

- Communication** – Learning the art of effective communication, which is the life-blood of every really successful organization.
- Team Synergy** – Building group moral and the ability to work together as a team.
- Affirmation** – The art of collegial affirmation, which deals with knowing how to build up your colleagues rather than tear down.
- Leadership** – The qualities of good leadership in the workplace. (Specifically for managers).
- Gender Differences** – Understanding and managing the expectations of gender differences between male and female coworkers.
- Personality** – The role of personality in the business environment—how individuals of varying personalities can get along better.
- Perspective** – Learning to see situations from another person's perspective.

- Fostering Creativity** – Learning how to tap into your creative source in the context of a group.

Today's date: ____ / ____ / ____

Contact & General Information:

Name of Company: _____

Person Responsible for Selecting the Type of Service:

Financial Agreement

- ½ Day Workshop includes four 50 minute Presentations**

(Choose 4 or more from above that you are of interested. Final determination of presentations will be decided during the pre-workshop interview)*

- Full Day Workshop includes eight 50 minute presentation**

(Choose 8 or more from above that are of interested. Final determination of presentations will be decided during the pre-workshop interview)*

*The fee also includes a 90 minute pre-workshop interview between the consultant and one or two representatives of the client company to discuss the priority needs and determine the best subjects to be included in the workshop.

An invoice will be presented on the day of the workshop, and payment is due in full within 2 weeks following the workshop.

Pease provide name of person responsible for payment, if different from above:

Name: _____ Position: _____

Phone: (____) _____ Email address: _____

Business Mailing Address:

_____ Zip _____

Please note that all of the above services and workshops can be developed in Spanish by a fully bilingual coach/consultant.